

Detailed Single Year Tables
Category of Change: Family Members

Proposed Provision: The current spouse benefit is based on 50 percent of the PIA of the other spouse. Reduce this percent each year by 1 percentage point beginning with newly eligible spouses in 2014, until the percent reaches 33 in 2030.

Proposal					Change from Present Law		
Expressed as a percentage of present-law taxable payroll					Expressed as a percentage of present-law taxable payroll		
<u>Year</u>	<u>Cost Rate</u>	<u>Income Rate</u>	<u>Annual Balance</u>	<u>Trust Fund</u>	<u>Cost Rate</u>	<u>Income Rate</u>	<u>Annual Balance</u>
				<u>Ratio 1-1-year</u>			
2013	13.95	12.69	-1.26	330	0.00	0.00	0.00
2014	14.04	12.83	-1.20	315	0.00	0.00	0.00
2015	13.97	12.86	-1.10	301	0.00	0.00	0.00
2016	13.91	12.88	-1.03	286	0.00	0.00	0.00
2017	13.88	12.90	-0.98	271	0.00	0.00	0.00
2018	13.91	12.93	-0.98	257	0.00	0.00	0.00
2019	14.05	12.95	-1.10	244	-0.01	0.00	0.01
2020	14.25	12.97	-1.28	231	-0.01	0.00	0.01
2021	14.43	12.99	-1.44	218	-0.01	0.00	0.01
2022	14.69	13.02	-1.66	204	-0.02	0.00	0.02
2023	14.95	13.04	-1.90	189	-0.02	0.00	0.02
2024	15.20	13.06	-2.14	174	-0.03	0.00	0.03
2025	15.44	13.07	-2.37	159	-0.04	0.00	0.04
2026	15.66	13.08	-2.58	143	-0.05	0.00	0.05
2027	15.87	13.09	-2.78	127	-0.06	0.00	0.05
2028	16.07	13.11	-2.96	110	-0.07	0.00	0.06
2029	16.25	13.12	-3.13	92	-0.08	0.00	0.07
2030	16.41	13.13	-3.28	74	-0.09	0.00	0.08
2031	16.54	13.14	-3.40	55	-0.10	0.00	0.09
2032	16.65	13.14	-3.50	35	-0.10	-0.01	0.10
2033	16.74	13.15	-3.59	15	-0.11	-0.01	0.11
2034	16.81	13.15	-3.66	----	-0.12	-0.01	0.11
2035	16.85	13.16	-3.69	----	-0.13	-0.01	0.12
2036	16.87	13.16	-3.71	----	-0.13	-0.01	0.13
2037	16.88	13.16	-3.72	----	-0.14	-0.01	0.13
2038	16.87	13.16	-3.71	----	-0.15	-0.01	0.14
2039	16.84	13.16	-3.68	----	-0.15	-0.01	0.14
2040	16.81	13.16	-3.64	----	-0.16	-0.01	0.15
2041	16.77	13.16	-3.61	----	-0.16	-0.01	0.15
2042	16.73	13.16	-3.57	----	-0.16	-0.01	0.15
2043	16.70	13.16	-3.54	----	-0.16	-0.01	0.16
2044	16.68	13.16	-3.52	----	-0.17	-0.01	0.16
2045	16.66	13.16	-3.50	----	-0.17	-0.01	0.16
2046	16.65	13.16	-3.49	----	-0.17	-0.01	0.16
2047	16.64	13.16	-3.47	----	-0.17	-0.01	0.16
2048	16.62	13.16	-3.46	----	-0.17	-0.01	0.16
2049	16.61	13.16	-3.45	----	-0.17	-0.01	0.17
2050	16.61	13.16	-3.45	----	-0.18	-0.01	0.17
2051	16.62	13.16	-3.45	----	-0.18	-0.01	0.17
2052	16.63	13.16	-3.47	----	-0.18	-0.01	0.17
2053	16.66	13.17	-3.49	----	-0.18	-0.01	0.17
2054	16.69	13.17	-3.52	----	-0.18	-0.01	0.17
2055	16.73	13.17	-3.56	----	-0.18	-0.01	0.17
2056	16.78	13.17	-3.61	----	-0.18	-0.01	0.17
2057	16.83	13.18	-3.65	----	-0.18	-0.01	0.17
2058	16.87	13.18	-3.69	----	-0.18	-0.01	0.17
2059	16.92	13.18	-3.73	----	-0.18	-0.01	0.17
2060	16.96	13.19	-3.78	----	-0.18	-0.01	0.17
2061	17.01	13.19	-3.82	----	-0.18	-0.01	0.17
2062	17.05	13.19	-3.86	----	-0.18	-0.01	0.17
2063	17.09	13.19	-3.90	----	-0.18	-0.01	0.17
2064	17.13	13.20	-3.94	----	-0.18	-0.01	0.17
2065	17.18	13.20	-3.98	----	-0.18	-0.01	0.17
2066	17.22	13.20	-4.02	----	-0.18	-0.01	0.17
2067	17.27	13.20	-4.06	----	-0.18	-0.01	0.17
2068	17.31	13.21	-4.11	----	-0.18	-0.01	0.17
2069	17.36	13.21	-4.15	----	-0.18	-0.01	0.17
2070	17.40	13.21	-4.19	----	-0.18	-0.01	0.17
2071	17.44	13.21	-4.23	----	-0.18	-0.01	0.17
2072	17.47	13.22	-4.26	----	-0.18	-0.01	0.17
2073	17.50	13.22	-4.28	----	-0.18	-0.01	0.17
2074	17.52	13.22	-4.30	----	-0.18	-0.01	0.17
2075	17.54	13.22	-4.32	----	-0.18	-0.01	0.17
2076	17.55	13.22	-4.33	----	-0.18	-0.01	0.17
2077	17.55	13.22	-4.33	----	-0.18	-0.01	0.17
2078	17.56	13.22	-4.34	----	-0.18	-0.01	0.17
2079	17.56	13.22	-4.34	----	-0.18	-0.01	0.17
2080	17.58	13.22	-4.35	----	-0.18	-0.01	0.17
2081	17.59	13.22	-4.37	----	-0.18	-0.01	0.17
2082	17.62	13.23	-4.39	----	-0.18	-0.01	0.17
2083	17.65	13.23	-4.42	----	-0.18	-0.01	0.17
2084	17.69	13.23	-4.46	----	-0.18	-0.01	0.18
2085	17.73	13.23	-4.50	----	-0.19	-0.01	0.18
2086	17.78	13.23	-4.54	----	-0.19	-0.01	0.18
2087	17.83	13.24	-4.59	----	-0.19	-0.01	0.18
2088	17.88	13.24	-4.64	----	-0.19	-0.01	0.18

Summarized Estimates: Proposal				
	Cost Rate	Income Rate	Actuarial Balance	Year of reserve depletion ¹
2013	16.47%	13.87%	-2.60%	2033

Summarized Estimates: Change from Present Law		
Cost Rate	Income Rate	Actuarial Balance
-0.12%	-0.01%	0.12%

¹ Under present law, the year of Trust Fund reserve depletion is 2033.