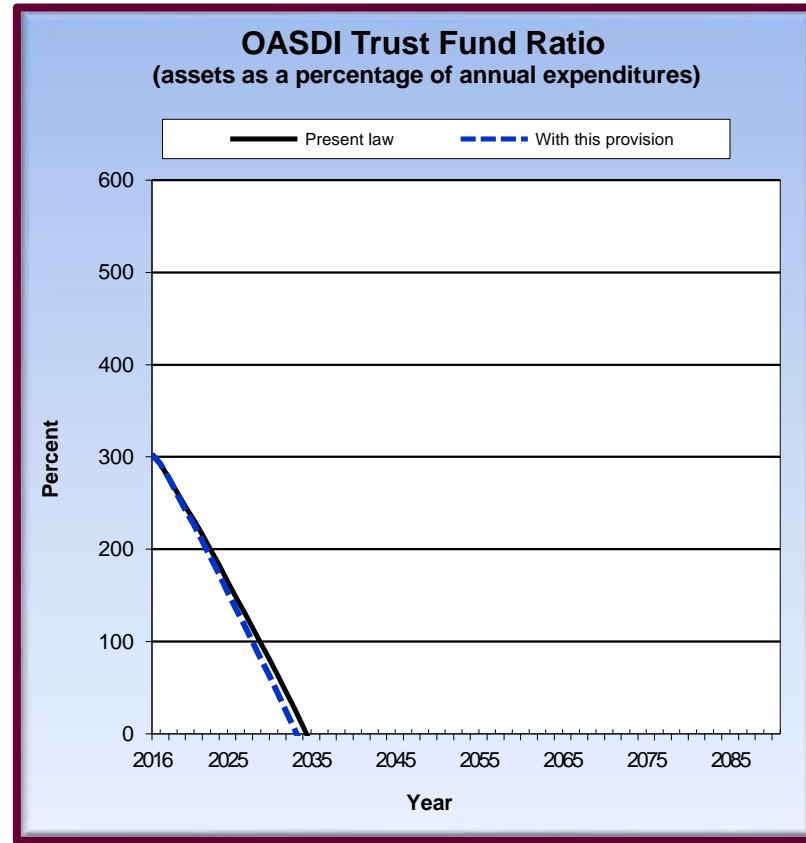
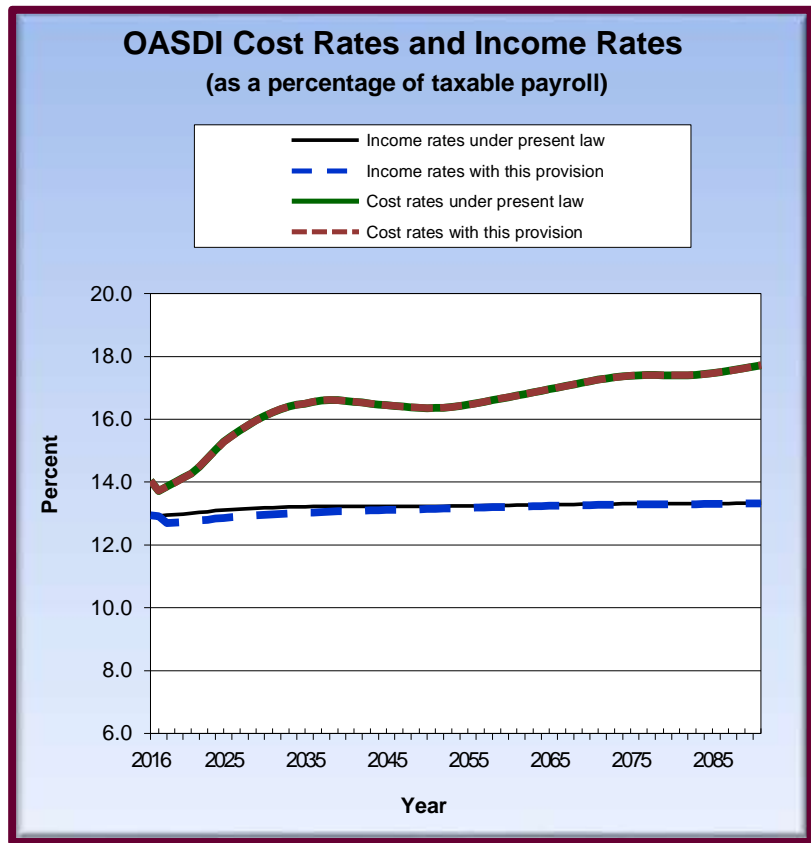


**Summary Measures and Graphs**  
**Category of Change: Taxation of Benefits**

*Proposed Provision: H4. Increase the threshold for taxation of OASDI benefits to \$50,000 for single filers and \$100,000 for joint filers starting in 2018. Taxation of benefits revenues transferred to the Hospital Insurance (HI) Trust Fund would be the same as if the current-law computation applied.*

| Present law<br>[percent of payroll] |                                   | Change from present law<br>[percent of payroll] |                                   | Shortfall eliminated               |                                   |
|-------------------------------------|-----------------------------------|---|-----------------------------------|------------------------------------|-----------------------------------|
| Long-range<br>actuarial<br>balance  | Annual<br>balance in<br>75th year | Long-range<br>actuarial<br>balance              | Annual<br>balance in<br>75th year | Long-range<br>actuarial<br>balance | Annual<br>balance in<br>75th year |
| -2.66                               | -4.35                             | -0.12   | -0.01                             | -4%                                | 0%                                |



Estimates based on the intermediate assumptions of the 2016 Trustees Report

Office of the Chief Actuary  
 Social Security Administration  
 August 30, 2016