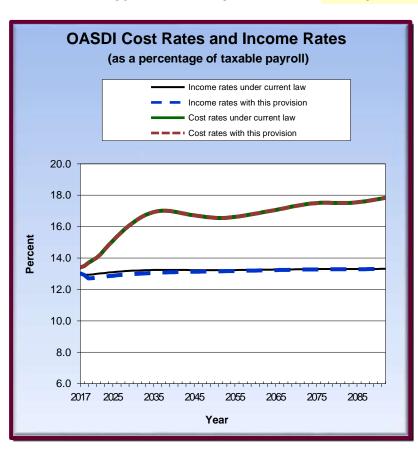
Summary Measures and Graphs Category of Change: Taxation of Benefits

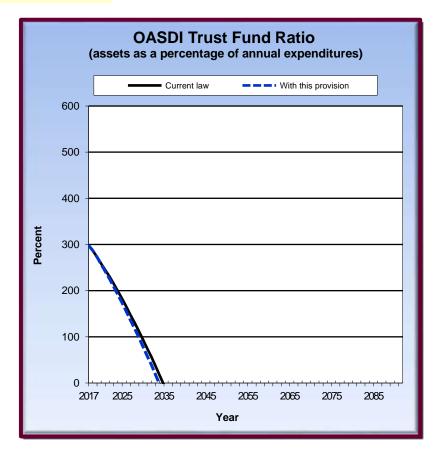
Proposed Provision: H4. Increase the threshold for taxation of OASDI benefits to \$50,000 for single filers and \$100,000 for joint filers starting in 2019. Taxation of benefits revenues transferred to the Hospital Insurance (HI) Trust Fund would be the same as if the current-law computation applied.

Current law		
[percent of payroll]		
Long-range	Annual	
actuarial	balance in	
balance	75th year	
-2.83	-4.48	

Change from current law [percent of payroll]	
Long-range	Annual
actuarial	balance in
balance	75th year
-0.11	-0.01

Shortfall eliminated		
Long-range	Annual	
actuarial	balance in	
balance	75th year	
-4%	-0%	





Estimates based on the intermediate assumptions of the 2017 Trustees Report

Office of the Chief Actuary Social Security Administration July 13, 2017