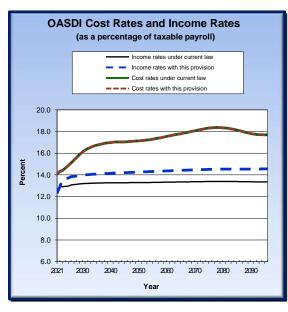
## **Summary Measures and Graphs**

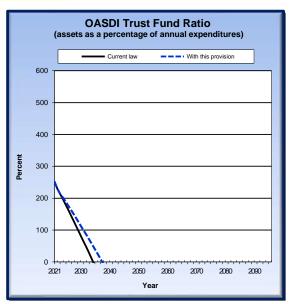
Category of Change: Coverage of Employment or Earnings, or Inclusion of Other Sources of Revenue Proposed Provision: F6. Apply a 6.2 percent tax on investment income as defined in the Affordable Care Act (ACA), with unindexed thresholds as in the ACA (\$200,000 for single filer, \$250,000 for married filing jointly), starting in 2023. Proceeds go to the OASI and DI Trust Funds.

Current law		
[percent of payroll]		
Long-range	Annual	
actuarial	balance in	
balance	75th year	
-3.54	-4.34	

Change from current law [percent of payroll]	
Long-range	Annual
actuarial	balance in
balance	75th year
0.96	1.19

Shortfall eliminated		
Long-range	Annual	
actuarial	balance in	
balance	75th year	
27%	27%	





Estimates based on the intermediate assumptions of the 2021 Trustees Report

Office of the Chief Actuary Social Security Administration December 7, 2021