

Detailed Single Year Tables
Category of Change: Family Members

Proposed Provision: D5. Limit the spousal benefit to that received by the spouse of the 75th percentile career-average worker, beginning with retired workers newly eligible in 2024. For future cohorts, this limit would be indexed for inflation annually using chain weighted CPI-U. The provision affects divorced spouses and young spouses (retired workers) but not spouses of disabled workers.

Proposal				Change from Current Law			
Expressed as a percentage of current-law taxable payroll				Expressed as a percentage of current-law taxable payroll			
Year	Cost Rate	Income Rate	Annual Balance	Trust Fund Ratio 1-1-year	Cost Rate	Income Rate	Annual Balance
2017	13.41	13.03	-0.38	298	0.00	0.00	0.00
2018	13.49	12.93	-0.56	287	0.00	0.00	0.00
2019	13.70	12.95	-0.75	273	0.00	0.00	0.00
2020	13.85	12.96	-0.89	259	0.00	0.00	0.00
2021	14.02	12.99	-1.03	245	0.00	0.00	0.00
2022	14.26	13.02	-1.23	230	0.00	0.00	0.00
2023	14.54	13.05	-1.50	215	0.00	0.00	0.00
2024	14.83	13.08	-1.74	199	-0.00	-0.00	0.00
2025	15.10	13.10	-2.00	182	-0.00	-0.00	0.00
2026	15.37	13.14	-2.23	165	-0.00	-0.00	0.00
2027	15.61	13.15	-2.46	148	-0.00	-0.00	0.00
2028	15.85	13.17	-2.68	130	-0.00	-0.00	0.00
2029	16.06	13.18	-2.88	112	-0.01	-0.00	0.01
2030	16.25	13.19	-3.06	94	-0.01	-0.00	0.01
2031	16.43	13.21	-3.22	76	-0.02	-0.00	0.02
2032	16.58	13.22	-3.37	57	-0.02	-0.00	0.02
2033	16.71	13.23	-3.49	37	-0.03	-0.00	0.03
2034	16.81	13.23	-3.58	17	-0.03	-0.00	0.03
2035	16.89	13.24	-3.65	----	-0.04	-0.00	0.04
2036	16.94	13.24	-3.70	----	-0.05	-0.00	0.04
2037	16.97	13.24	-3.72	----	-0.05	-0.00	0.05
2038	16.96	13.25	-3.72	----	-0.06	-0.00	0.05
2039	16.93	13.25	-3.69	----	-0.06	-0.00	0.06
2040	16.89	13.24	-3.65	----	-0.07	-0.00	0.06
2041	16.84	13.24	-3.60	----	-0.07	-0.00	0.07
2042	16.78	13.24	-3.54	----	-0.08	-0.00	0.07
2043	16.72	13.24	-3.49	----	-0.08	-0.00	0.08
2044	16.67	13.23	-3.44	----	-0.09	-0.00	0.08
2045	16.63	13.23	-3.40	----	-0.09	-0.01	0.08
2046	16.59	13.23	-3.36	----	-0.09	-0.01	0.09
2047	16.55	13.23	-3.32	----	-0.10	-0.01	0.09
2048	16.52	13.23	-3.29	----	-0.10	-0.01	0.09
2049	16.49	13.23	-3.26	----	-0.10	-0.01	0.10
2050	16.46	13.23	-3.24	----	-0.11	-0.01	0.10
2051	16.45	13.23	-3.22	----	-0.11	-0.01	0.10
2052	16.44	13.23	-3.22	----	-0.11	-0.01	0.11
2053	16.45	13.23	-3.23	----	-0.12	-0.01	0.11
2054	16.47	13.23	-3.24	----	-0.12	-0.01	0.11
2055	16.50	13.23	-3.27	----	-0.12	-0.01	0.11
2056	16.53	13.23	-3.30	----	-0.12	-0.01	0.12
2057	16.57	13.24	-3.33	----	-0.13	-0.01	0.12
2058	16.61	13.24	-3.37	----	-0.13	-0.01	0.12
2059	16.65	13.24	-3.41	----	-0.13	-0.01	0.13
2060	16.69	13.25	-3.45	----	-0.14	-0.01	0.13
2061	16.74	13.25	-3.49	----	-0.14	-0.01	0.13
2062	16.78	13.25	-3.53	----	-0.14	-0.01	0.13
2063	16.83	13.25	-3.57	----	-0.14	-0.01	0.14
2064	16.87	13.26	-3.61	----	-0.15	-0.01	0.14
2065	16.92	13.26	-3.66	----	-0.15	-0.01	0.14
2066	16.96	13.26	-3.70	----	-0.15	-0.01	0.14
2067	17.01	13.27	-3.75	----	-0.16	-0.01	0.15
2068	17.06	13.27	-3.79	----	-0.16	-0.01	0.15
2069	17.11	13.27	-3.84	----	-0.16	-0.01	0.15
2070	17.16	13.28	-3.89	----	-0.16	-0.01	0.15
2071	17.21	13.28	-3.93	----	-0.17	-0.01	0.16
2072	17.24	13.28	-3.96	----	-0.17	-0.01	0.16
2073	17.28	13.28	-3.99	----	-0.17	-0.01	0.16
2074	17.31	13.29	-4.02	----	-0.17	-0.01	0.16
2075	17.33	13.29	-4.04	----	-0.18	-0.01	0.17
2076	17.34	13.29	-4.05	----	-0.18	-0.01	0.17
2077	17.34	13.29	-4.06	----	-0.18	-0.01	0.17
2078	17.34	13.29	-4.05	----	-0.18	-0.01	0.17
2079	17.33	13.29	-4.05	----	-0.18	-0.01	0.17
2080	17.33	13.29	-4.04	----	-0.18	-0.01	0.17
2081	17.32	13.29	-4.03	----	-0.19	-0.01	0.18
2082	17.32	13.29	-4.03	----	-0.19	-0.01	0.18
2083	17.32	13.29	-4.04	----	-0.19	-0.01	0.18
2084	17.34	13.29	-4.05	----	-0.19	-0.01	0.18
2085	17.36	13.29	-4.07	----	-0.19	-0.01	0.18
2086	17.39	13.29	-4.10	----	-0.20	-0.01	0.18
2087	17.42	13.29	-4.13	----	-0.20	-0.01	0.19
2088	17.46	13.29	-4.16	----	-0.20	-0.01	0.19
2089	17.50	13.30	-4.20	----	-0.20	-0.01	0.19
2090	17.54	13.30	-4.24	----	-0.20	-0.01	0.19
2091	17.59	13.30	-4.29	----	-0.21	-0.01	0.19
2092	17.63	13.31	-4.33	----	-0.21	-0.01	0.20

Summarized Estimates: Proposal				
	Cost Rate	Income Rate	Actuarial Balance	Year of reserve depletion ¹
2017				
-2091	16.57%	13.83%	-2.74%	2034

Summarized Estimates: Change from Current Law		
Cost Rate	Income Rate	Actuarial Balance
-0.10%	-0.01%	0.09%

¹ Under current law, the year of Trust Fund reserve depletion is 2034.